

GJOC – Parliamentarian’s Position on Teleconferencing

March 2020

The e-mails that I have received during the month of April containing GJAOC related business information (e.g., Bill’s info on Measure M) will be included in a “Secretary’s Notice” for May 7th – assuming we do not have a meeting on that day. It appears to me that the governor intends to keep the shutdown in affect well into May, if not longer.

Regarding the use of videoconference or teleconference methods of holding a Board meeting, let me make the following observations using two sources of reference:

1. Robert’s Rules – 10th Ed.

In the Preface it indicates: “The coming of the Internet and the widespread use of e-mail and the fax machine have stirred interest in the concept of an ‘electronic meeting.’ This edition notes that the opportunity for simultaneous aural communication among all participants is central to the deliberative character of a meeting. It recognizes, therefore, that meetings may be conducted by videoconference or teleconference, when **authorized by the bylaws** and **when regulated by appropriate special rules of order and standing rules** specifying such things as how recognition is to be sought and the floor obtained. On the other hand, it warns that although e-mail or faxes may provide a suitable substitute for postal mail in the issuance of calls for meetings or the conduct of mail voting, they are **not** suited for the conduct of the deliberative process under the precedents and procedures common to parliamentary law.”

Chapter IV - §8 –

A *meeting* of an assembly is a single official gathering of its members in one room or area to transact business . . . (For modification of the “one-room-or-area” requirement **when the bylaws authorize** meeting by videoconference or teleconference, see pages 482-83.)

Pages 482-83 –

The bylaws may authorize a board or committee (or even a relatively small assembly) to meet by videoconference or teleconference. If they do, then such a meeting must be conducted by a technology that allows all persons participating to hear each other at the same time (and, if a videoconference, to see each other as well).

(Note: **Highlighted emphasis** is that of the GJAOC Board Secretary / Parliamentarian.)

2. GJAOC – Standing Rules

The current Standing Rules do **not** cover the subjects of videoconference or teleconference meetings. (i.e., there is **no** provision authorizing the use of these methods of conducting Board meetings.) Therefore, it is the opinion of the Parliamentarian that until such appropriate changes are made and approved (despite the current government imposed shutdown that we are stuck with) the Association may **not** conduct any official business using Zoom, etc., in lieu of an in person meeting.

Grand Jurors' Association of Orange County
Association Secretary's Notice
April 2, 2020

Due to the ongoing Coronavirus Pandemic and following Federal, State of California and local guidelines, the regularly scheduled meeting for April 2, 2020 of the Association's Board of Directors was canceled. This decision was reached by President Stan Ness and members of the Board in late March.

The Board meeting for the month of May remains on the calendar pending recommendations of Federal, State of California and local authorities.

In the meantime, the Association Board members are communicating by electronic means, and are considering normal business.

President Ness has sent out two (2) letters, one, an offer of assistance to the court system addressed to Judge Erick Larsh, Donald Noble Foreman of the OC Grand Jury and to Kostas Kalaitzidis Superior Court PIO, and the other a President's Message to the membership (which will be posted on the Association's website).

A Treasurer's Report was submitted via e-mail and attachments (see [#1 & #2](#) at end) by Joe Moreland. –

The most significant thing to be reported was the completion of last year's financial statement. It took awhile but Joe feels that he found all of the credit union statements, all the records of deposits to the Association checking account, and documents supporting reimbursements to members. If anyone is still waiting for a reimbursement check, please let Joe know. It appears that the books for 2019 are complete and ready for the audit review that normally would have taken place in February. The Treasurer encourages the President to form an audit team to certify the records. A copy of the financial summary showing a surplus of funds of \$2,332.16 in 2019 will be attached.

The second thing to be reported was that all the state and federal filing requirements for 2019 have been completed and submitted (the Board owes the Treasurer \$20.00 for a check he wrote to the CA Secretary of State). The regulatory filings included a Statement of Information (SI-100) to the Secretary of State, Renewal Fee Report (RRF-1) to the California Attorney General, an e-postcard Form 199-N to the California Franchise Tax Board, and an e-postcard Form 990-N to the US Internal Revenue Service. Other than a statement of income for the year, most of the forms were updates of Board Officers and their addresses. There appear to be no other filing requirements pending.

The third item reported by the Treasurer was a proposed annual budget for the Association which will need to be reviewed, discussed, and approved by the Board. The planned budget is normally presented at the February Board meeting, but it took Joe some time to get up to speed. For his benefit, he compiled the annual budgets for the past three years to serve as a guide for the current year budget. As has been mentioned previously, the Treasurer is a bit concerned that the Association has been accumulating funds for quite some time and we probably should be giving some thought to how those funds should be used.

Joe also indicated that he will present a financial statement documenting income and expenses for the month of January. He had hoped that his name could be added to the list of authorized signatories at the April meeting, but our group exceeds the allowed 10-people limit for meetings at the Credit Union and, therefore, that has not been as of now. Perhaps Stan, Lynn Bonas, Alf, Barton, and Joe can

converge on the Credit Union sometime soon to modify the signature card. The Credit Union evidently mails our statements to our Post Office box in Irvine which Joe does not have access to. Consequently, he is a bit hamstrung on preparing monthly reports on our financial status.

Joe acknowledged that we owe Lynn Bonas \$120.68 for approved purchases she made. He intends to send her a reimbursement as soon as he is authorized to sign checks.

Continuity Committee –

Diana Merryman reported that the “ConCom” did not meet in March. However, the Committee remains committed to the pilot project, but given the impact Covid-19 has had on school operations and the folks responsible for those operations, it is unlikely that our follow-up inquiries would fall into receptive/responsive hands right now. Committee meetings may resume in April. TBD – stay tuned.

Supervisor Doug Chaffee’s Leadership Conference (to be held at Fullerton College, March 21). –

Wanda Shaffer reported that she had been in contact with LaShe Rodriguez, Supervisor Chaffee’s secretary, and that the time, parking and audience had all been set up. Wanda felt it was going to be so easy especially because she would be able to use Sandy Dunkin’s wonderful PowerPoint presentation. Then the Covid-19 stormed in. The presentation has been cancelled, of course.

By:

Barton Harlan

Board Secretary & Parliamentarian

Attachment #1.

**Grand Jurors’ Association of Orange County
2019 Financial Statement**

INCOME

Luncheon Income		\$4,110.00
March	\$845.00	
June	1,230.00	
Sep	965.00	
Dec	1,070.00	
Measure M Income		6,000.00
Membership Income		
members @ \$20/each	1,800.00	
Interest Income		
Checking - \$6.28		
CD - \$168.48	174.76	
Total Income		\$12,084.76

EXPENSE

Luncheon Expense	\$7,075.67
Measure M Expense	1,074.49
Membership Expense	776.70
Badges	0
Newsletter/Web Expense	208.49
Recruiting Expenses	186.00
Travel & Association Expense	431.25

Total Expense \$ 9,752.60

Net Income/(Deficit) \$ 2,332.16

BALANCES:

Checking Account (12/31/19): \$13,519.92
12-Month CD #1011: \$9,405.83 Net: Cash Assets: **\$22,925.75**

[Attachment #2.](#)

**Grand Jurors' Association of Orange County
Financial Planning Statement For 2020**

	2017	2018	2019	2020 (PLANNED)
<u>INCOME</u>				
Luncheon Income	\$4,060.00	\$4,680.00	\$4,110.00	\$4,200.00
Measure M Income	6,000.00	6,000.00	6,000.00	6,000.00
Membership Dues	2,260.00	905.00	1,800.00	1,800.00
Interest Income	70.41	107.28	174.76	175.00
Total Income	12,390.41	11,692.28	12,084.76	12,175.00
<u>EXPENSE</u>				
Luncheon Expense	\$5,266.18	\$6,091.18	7,075.67	7,250.00
Measure M Expense	1,025.61	1,685.35	1,074.49	700.00
Membership Expense	807.94	413.24	776.70	900.00
Badges	308.01	0	0	300.00
Newsletter/Web Expense	122.40	709.62	208.49	1,000.00
Recruiting Expenses	149.62	290.00	186.00	400.00
Association Expenses	526.38	969.00	431.25	900.00
Total Expense	\$8,206.14	\$10,158.39	\$9,752.60	\$11,450.00

Net Income	<u>\$4,184.27</u>	<u>\$1,533.89</u>	<u>\$2,332.16</u>	<u>\$725.00</u>
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Assets

Checking Account:	\$9,922.76	\$11,356.23	\$13,519.92	\$14,249.92
CD:	\$9,136.93	\$9,237.35	\$9,405.83	\$9,575.83
Net Cash Assets:	\$19,059.69	\$20,593.58	\$22,925.75	\$23,825.75

Luncheon Expense—total cost for 4 luncheons each year.

Measure M Expense—costs for copies and processing applications each year.

Membership Expense—invoices submitted by members for Board expenses.

Badges—Pins for Grand Jury members.

Newsletter/Web Expense—printing and mailing newsletter and expenses to maintain our Web site.

Recruiting Expenses—cost of producing and distributing recruitment materials.

Association Expenses—expenses for President and Newsletter Editor to attend CGJA annual meeting.

Grand Jurors' Association of Orange County
Association Secretary's Notice
May 7, 2020

Again, due to the ongoing Coronavirus Pandemic and in following federal, state and local guidelines, the regularly scheduled meeting of the Association's Board of Directors for May 7, 2020 was cancelled. This decision was reached via e-mail by President Stan Ness and members of the Board in April.

The Association quarterly luncheon for June has also been cancelled. Lynn Bonas reports that the Phoenix Club has been notified of our intention to have a luncheon in September. Lynn has sent letters out to previous luncheon speakers requesting updates from them, i.e., Chief Sentman, Agent Fred Simon and Judge Larsh for a newsletter article.

President Ness recently sent an e-mail to the Association Board Members including a number of subjects for the Board's consideration. ● Regarding the Secretary's Notice of April 2, 2020, the summary of activities and financial information should suffice as to our reporting requirements. ● The President would like to hear from each Board Member if they are aware of any compelling issues which require the board's immediate attention. ● President Ness has not received any notable responses to our prior communications to the court or to the present grand jury foreman and therefore has no knowledge at this time as to their present circumstances or any steps being taken by them or the court re: the continuation of grand jury business. ● Additionally, the President would appreciate a short e-mail from each member as to their opinion as to what the immediate future holds and what steps, if any, we should be taking during this interim period. ● Both Diana Merryman and Tim Ogata are now serving with Bill Underwood on the Measure M. selection committee for members of the oversight group. ● President Ness indicated that he is unaware of any Covid-19 related illnesses amongst our board members or general membership, but if anyone knows of any please let us know so we can offer our assistance and our concern for that member. ● Bill Underwood spoke with Sandy Duncan not long ago and reported that she is recovering very well and we continue to wish her the best.

President Ness noted that there has been a significant number of complaints of nationwide irregularities in the administration of the Covid-19 stimulus monies. He said that he can think of no greater concern than to see emergency monies, intended to alleviate the misery of suffering individuals and their families, and of small business operators living on the financial edge, being disenfranchised by those people or entities who have more political muscle and can influence the direction of that relief. These monies are being administered by local governments and are within the purview of our citizens interest. We should seriously consider conducting a review of this at some future date.

Diana Merryman added that what has happened with the funds for 'small businesses' is truly shameful. In addition to showing the utmost callousness, it is shortsighted from a societal and business perspective too. (Too many B-school graduates, and not enough moral compasses.) This is a great suggestion from Stan; and if we can't do it as the Association, next best would be to write to the GJ and urge them to take it on.

It was also reported by Diana that the Association Continuity Committee will not be meeting in May unless the current Grand Jury requests our assistance.

The Taxpayers Oversight Committee screening team had its first meeting and when that session ended the members set about scheduling interviews with those who had submitted applications and passed

the review phase for those applications.

Bill Underwood, Chair of the OC GO TOC Applicant Screening Panel sent the following e-mail with attachments to the Association's Board of Directors. Note: Bill requested that the information in the attachments not be released to the general public at this time.

GJAOC Board –
4-28-20

Attached for your review is:

1. The 4/27/20 Status Report for the Measure M (aka OC Go) 2020 GJAOC Screening Panel for Taxpayer Oversight Committee (TOC) applicants.
2. The interim status of TOC Applications Received to date.

You will see that we will conduct the interviews differently in a virtual off site mode for everyone's pandemic safety using a "keep it simple", reliable conference call mechanism for easy access for the interviewees & set up separately for each call to ensure security.

Any questions, don't hesitate to call me directly at 714-264-8137.

Respectfully,
Bill Underwood

Dave Chapel suggested that this might be a good time for the Board to finish up our Goals for 2020, although we are already half way through the year. If the Board has Goals, then we have a master plan of what we want to do. Also, as Bart mentioned, we could refine and expand our "Standing Rules." Dave believes that this could easily be accomplished through emails and a video conference.

Treasurer's update report from Joe Moorland – (Note: Joe sent the following e-mail with attachments to the Board.) –

Thanks to Barton for retrieving our bank statements from the Credit Union. I've condensed them and prepared reports for January, February, March, and April. In summary, by the end of April we have spent \$654.84 more than our income. Not to worry, we still haven't collected the \$6,000.00 from OCTA for our assistance in recruiting candidates for the Taxpayer Oversight Committee.

I have attached copies of our monthly Budget Briefs for each month if anyone is interested. I've also included a list of all of the fiscal transactions that occurred during the first quarter of 2020. If anyone has questions, don't hesitate to ask.

Stay safe and hopefully we can have some face-to-face time in the near future. Joe

(See [Attachment #1](#). – Credit Union account statement for the month of April 2020.)

President Ness forwarded an e-mail from the California Grand Jurors' Association to our Board members and to the current OC Grand Jury foreman regarding the annual "Excellence in Reporting Award." (See [Attachment #2](#).)



P.O. Box 11777, Santa Ana, CA 92711-1777
(888) 354-6228
OrangeCountySCU.org

STATEMENT OF ACCOUNT 0

Account No.	Statement Period	Page
91960540	04/01/20 Thru 04/30/20	1 of 1

ACCOUNT SUMMARY		
0008 BUSINESS EDGE CHECKING	\$	12,800.07
1011 12 MONTH CERTIFICATE	\$	9,470.84

GRAND JURORS ASSOC OF OC
PO BOX 17923
IRVINE CA 92623-7923

Access Your Accounts from Home

Stay safe in the comfort of your own home with our digital tools and services. You can get instant, convenient access to your accounts without any wait times by using our Digital Banking and Telephone Banking services. Make transfers, deposit checks, pay bills, find ATMs, and much more. You can even send us a secure message through the app if you have any questions.



BUSINESS EDGE CHECKING # 0008				
Beginning Balance	Deposits/Credits	Withdrawals/Debits	Ending Balance	Y-T-D Dividends
\$ 12,799.02	\$ 1.05	\$ 0.00	\$ 12,800.07	\$ 4.39

Transaction Date	Posting Date	Withdrawal	Deposit	Balance	Transaction Description
04/30/20	04/30/20		1.05	12,800.07	Deposit Dividend Dividend Post Annual Percentage Yield Earned 0.10% for period 04/01/20 to 04/30/20

Authorized Signer(s): JOHN Z GALLIE, ALFRED E LYLE, APRIL J LANCASTER J, STANLEY NESS, BARTON D HARLAN

12 MONTH CERTIFICATE # 1011					
Beginning Balance	Deposits/Credits	Withdrawals/Debits	Ending Balance	Y-T-D Dividends	Maturity Date
\$ 9,454.68	\$ 16.16	\$ 0.00	\$ 9,470.84	\$ 65.01	07/02/20

Transaction Date	Posting Date	Withdrawal	Deposit	Balance	Transaction Description
04/30/20	04/30/20		16.16	9,470.84	Deposit Dividend Dividend Post Annual Percentage Yield Earned 2.10% for period 04/01/20 to 04/30/20

Authorized Signer(s): JOHN Z GALLIE, ALFRED E LYLE, APRIL J LANCASTER J, STANLEY NESS, BARTON D HARLAN

YTD ACCOUNT SUMMARIES:

Total Dividends Paid Year to Date: \$ 69.40

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[\(Attachment #2.\)](#)

CGJA Chapter and Association Presidents,

Despite the ongoing pandemic, nominations are now being accepted for the two California Grand Jurors' Association **Excellence in Reporting** Awards:

Best Grand Jury Reporting - award based on quality and impact of a particular grand jury investigation.

Best Grand Jury Media Coverage - recognizes outstanding coverage of a specific grand jury report or overall coverage given to a grand jury throughout the year.

We recognize that for many of us, this might not be a top priority. However, it provides a good opportunity to engage in constructive activity, particularly as the awards in question do not pertain to immediately produced efforts. The eligibility period extends back five years.

The nomination form is submitted online. Detailed information and the nomination form are available at <https://cgja.org/excellence-reporting-award>

I have attached a PDF with nomination details (same as on the above website).

The most demanding aspects of making a nomination are assembling the supporting materials (e.g., agency responses, media coverage) and writing the rationale (justification for the award).

The eligible time period is from 2014 through 2019. If you have a hot report this year, save the supporting documentation and submit it next year (thereby allowing time for responses).

Each county can make one nomination in each or both of the award categories.

The nomination deadline is **JUNE 30, 2020**.

We hope you will nominate a report or a media outlet for this prestigious award presented at the Annual Conference. You can view past recipients at https://cgja.org/sites/default/files/2017_eir_past_awards.pdf (scroll all the way down to see the Media Coverage Award recipients).

Please feel free to contact me if you have any questions.

Barbara Sommer

EIR subcommittee chair

530-574-8334

basommer@ucdavis.edu

Grand Jurors' Association of Orange County
Association Secretary's Notice to the General Membership
August 6, 2020

Again, due to the ongoing Coronavirus Pandemic and in following federal, state and local guidelines, the regularly scheduled meeting of the Association's Board of Directors for August 6, 2020, was cancelled. This decision was reached via e-mail by President Stan Ness and members of the Board in July.

Some of the discussion of members of the Board during the month of July and the beginning of August included the following.

On Jul 5, 2020, at 9:25 PM, Joe Moreland, Treasurer, wrote:

Article VI.A.6 of our Bylaws requires the President to appoint an Audit Committee in February to review the previous year's financial records of the Association. The unfortunate passing of the Association's Treasurer before the end of 2019 logically postponed an Audit until the records could be finalized and made ready for review. I volunteered to fill the vacant Treasurer's position at our February meeting and began the task of collecting and organizing financial records. I hoped to have the records ready for review by the end of March, but COVID-19 concerns interfered with my plan to present the completed 2019 records to an Audit Committee. It seems likely to me that the Board will have difficulty meeting for quite some time. I would suggest that an Audit Committee be named, and I would be happy to deliver the 2019 financial records to them for their review.

Stan Ness, President, replied:

"Thank you, Joe for all you have done and for your efforts at keeping us on track.

Bart: Could you review our minutes about this? I will as well but I thought we dealt with this before and selected an audit committee for 2019. I may be confusing it with the group Joe mentioned but I would like to make sure. Hope it does not entail a lot of work."

Stan

Bill Underwood and Lynn Fenton conducted the review of the 2018 financial records. Perhaps they might be willing to review the 2019 records.

I think it is important for us to ensure that we follow our Bylaws to the extent possible to avoid violating rules and requirements of federal and state regulators.

Thank you for your attention and advise on how we might best complete the required Audit of 2019 financial records.

Joe A. Moreland, GJAOC Treasurer

July 6, 2020 (Stan Ness, President, wrote to the Board of Directors.)

Folks:

I just had a long telephone conversation with former foreperson Birgit Sale who

handled, at the courts request, the recent training of the incoming jury panel. That training consisted of two days presented by the state association and a third day presented by Birgit and Doug Gillen from her former panel. That third day concentrated on local issues pertaining specifically to Orange County. Also presenting on that third day were the District Attorney's Office, the County Counsel, Judge Larsh, as well as some administrative matters by the GJ staff.

Birgit was of the opinion that it went well and that they received high marks and recommendations for the continuation of this program for future panels. Birgit has accumulated this information and will be presenting all of this to Judge Larsh within the next month or so and has asked me to participate in that meeting with the goal of encouraging the court and the county to include this future training in their ongoing budget.

(Hopefully that future training will include a session on how to center our association logo on new correspondence.)

A change in the jury foreman for the outgoing panel was necessitated for medical reasons. The final foreman was complimentary to our association for its repeated offers of assistance.

Birgit feels that the court, and the county, will be open to budgeting for the future training.

She also expressed disappointment in the southern California news media for not paying greater attention to this years' reports. While some attention was paid to the "toll road" report, others have been ignored. This cold shoulder goes a long way in negatively impacting our recruitment efforts for coming years.

She did attend the swearing in of the new panel and commented that admittance was strictly controlled by the sheriff's department to only those with a specific invitation... which we did not have. I had been contacted by Kostas beforehand who had informed me of the same.

The new panel will suffer any number of restrictions and their options will be limited. We can, and should, renew our offers of assistance, however, I am fearful that we will encounter a closed, or at least limited, access policy in light of health care considerations.

My inquiry of a couple of weeks ago as to a possible board meeting in the near future resulted in a general consensus that it was still unsafe and unnecessary. The possibility of a September luncheon is also very much in doubt in light of recent developments as to the seemingly ever-increasing rates of the pandemic.

Other than the information contained above our association business remains very static, our financial affairs as ably reported by Joe remain constant. Bill Underwood has reported that his committee (OC Measure M is fully staffed and operational.

Once again, I suggest that each of you drop me an e-mail with any input you have regarding what is a difficult situation at best. Sometimes marching in place is the most difficult of all. Be well.....take no risks.

Stan

Submitted by:

Barton Harlan

Board Secretary



P.O. Box 11777, Santa Ana, CA 92711-1777
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 OrangeCountySCU.org

STATEMENT OF ACCOUNT

Account No.	Statement Period	Page
91960540	07/01/20 Thru 07/31/20	1 of 1

ACCOUNT SUMMARY		
0008 BUSINESS EDGE CHECKING	\$	18,683.03
1011 12 MONTH CERTIFICATE	\$	9,509.78

GRAND JURORS ASSOC OF OC
 PO BOX 17923
 IRVINE CA 92623-7923

Have Your Questions Answered

Need to get in touch with us or have questions about your accounts? Send us a secure private message through the Mobile Banking App¹ and a member of our team will respond within just one business day. Once you log into your account, simply tap the Menu button and select Messages. Use the plus sign in the top right corner to create a new message. If you aren't enrolled in Mobile Banking yet, visit our website or download the App from the App Store or Google Play Store.



¹Message and data rates may apply. Contact your service provider for details.

BUSINESS EDGE CHECKING # 0008				
Beginning Balance	Deposits/Credits	Withdrawals/Debits	Ending Balance	Y-T-D Dividends
\$ 12,681.53	\$ 6,001.50	\$ 0.00	\$ 18,683.03	\$ 8.03

Transaction Date	Posting Date	Withdrawal	Deposit	Balance	Transaction Description
07/06/20	07/06/20		6,000.00	18,681.53	Deposit by Check
07/31/20	07/31/20		1.50	18,683.03	Deposit Dividend Dividend Post
Annual Percentage Yield Earned 0.10% for period 07/01/20 to 07/31/20					

Authorized Signer(s): ALFRED E LYLE, STANLEY NESS, BARTON D HARLAN, JOE A MORELAND, LYNN M BONAS

12 MONTH CERTIFICATE # 1011					
Beginning Balance	Deposits/Credits	Withdrawals/Debits	Ending Balance	Y-T-D Dividends	Maturity Date
\$ 9,503.79	\$ 5.99	\$ 0.00	\$ 9,509.78	\$ 103.95	07/02/21

Transaction Date	Posting Date	Withdrawal	Deposit	Balance	Transaction Description
07/02/20	07/02/20		0.54	9,504.33	Deposit Dividend 2.078%
Annual Percentage Yield Earned 2.10% for period 07/01/20 to 07/01/20					
07/02/20	07/02/20				Renewed at 0.698% to mature 07/02/21
07/31/20	07/31/20		5.45	9,509.78	Deposit Dividend Dividend Post
Annual Percentage Yield Earned 0.70% for period 07/02/20 to 07/31/20					

Authorized Signer(s): ALFRED E LYLE, STANLEY NESS, BARTON D HARLAN, JOE A MORELAND, LYNN M BONAS

YTD ACCOUNT SUMMARIES:

Total Dividends Paid Year to Date: \$ 111.98

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Grand Jurors' Association of Orange County
Association Secretary's Notice to the General Membership
September 3, 2020

Again, due to the ongoing Coronavirus Pandemic and in following federal, state and local guidelines, the regularly scheduled meeting of the Association's Board of Directors for September 3, 2020, was cancelled. This decision was reached by mutual consent via e-mail between the President *pro tem* and members of the Board in August and the beginning of September.

Some of the communications during the month of August and the beginning of September included, (1) An update from Michael Morris, (2) A Treasurer's Report from Joe Moreland, (3) A Continuity Committee Report from Diana Merryman, Chairperson, and (4) A President's message from Lynn Bonas, President *pro tem*.

From: [Michael Morris](#)

Sent: Saturday, September 5, 2020, 4:35 PM

Subject: Website Bookkeeping

Hello Everyone:

I wanted to provide the board with an update on the website and seek approval for upcoming spending required to keep it going.

Latest updates to the website:

- * Last article/posting - President's Message (re: pandemic update msg) - posted 11June2020
- * Last approved agenda - 5March2020
- * Last approved minutes - 6Feb2020

Upcoming renewals:

- * Hosting services renewal - due 28Nov2020 - \$107.40 (estimated)
- * Domain name renewal - due 28Nov2020 - \$17.99 (estimated)

If there are additional updates for the website, please send them to me and I'll post them. As for the renewals, I'll assume the process remains as in previous years, whereby I execute the renewals and then submit for reimbursement to the Treasurer.

Regards,
Mike

Treasurer's Report for August 2020 – Joe Moreland

Attached is our Budget Summary for August. (See [Attachment #1.](#)) The only change in our income/expenditures in August was \$7.22 interest income on our checking account and 12-month certificate and a check for \$297.98 for 100 Grand Jury pins to be presented to new grand jurors.

Mike Morris warns that he will be submitting a request for reimbursement for web page expenses for an estimated \$125.39, sometime in the near future. We also owe Lynn Bonas

\$8.30 plus costs for a get-well bouquet for Stan. I'm still accumulating incidental expenses for a three-hole punch, binders for our annual records, and 1st class stamps for tax filings. The bottom line is that we are still accumulating funds in our accounts. Our checking account total is \$18,386.63 and the current balance in our 12-month certificate is \$9,515.42. (See [Attachment #2](#).)

We are all in the high-risk category for Covid-19. I trust you are avoiding crowds and wearing a mask when you venture out. If you haven't seen what the City of Orange has done to make life a little more normal, you may want to stroll around the Orange Plaza where restaurants have opened outside seating for customers to enjoy their fare-al-fresco. If you come, bring a mask because we consider Covid a serious threat.

Life will get better, I promise.

Joe

From: dgmerryman@gmail.com
Sent: Wednesday, September 9, 2020, 12:40 PM
To: [Bart Harlan](#)
Subject: Continuity Committee Update

Hi Bart,

Short report from the Committee for the September minutes.

As chairperson, I will be reviewing the last several years GJ reports – excluding 2019-2020. The goal of this review is to identify report topics that are not impacted or minimally impacted by the pandemic, if any.

If topic candidates can be identified, the Committee will meet in October (in a mode/venue TBD) to discuss and plan reasonable and appropriate 'next steps' the Committee might initiate. Continuity Committee members are invited, indeed encouraged, to conduct their own concurrent reviews.

Everyone, please be cautious . . . this ain't over yet.

Diana

President *pro tem*, Lynn Bonas, message to the Board and Committee Members
9/4/2020 5:33 PM

I hope all of you are doing well and staying healthy! Just received an update. Stan is in quarantine and is scheduled for surgery on the 20th.

In light of Stan's health issues, I've been working on a few things. Marie and I met yesterday to go over some ideas for the newsletter. It's very clear that the newsletter will be our link to the membership for the near future.

Following a conversation with Fred Simon, the FBI agent who was one of our past speakers, I sent out an article for the newsletter. Marie is following up with Chief Sentman, OC Probation, and will do an article.

Sheriff Barnes had a press conference on the status of the jails, how they're handling Covid, etc. It's available online. He also wrote a letter to Governor Newsom on the new releases into Orange County.

A state assemblyman from the Sacramento area, Kevin Kiley, did a comprehensive study of the Executive Orders that Gov. Newsom has signed. It is a 123-page document. Some members might be interested in going to his website to go over it.

Please submit a paragraph or two to Marie on any other subject that you think the membership might be interested in.

I met with Birgit Sale. Birgit was asked by the court to conduct the training for our seated panel. As you all know, she has been through rigorous training from the CGJA. Birgit also customized the training to address Orange County's unique needs, so, kudos to her. She was very concerned about the lack of media coverage of the reports that were done under trying circumstances. A brief summary of those reports could make an interesting Newsletter item.

In order to give the lapel pins to the new GJ, I'm exploring the possibility of a luncheon in the outdoor area of the Phoenix Club. We can be socially distant and it would fall under the current guidelines. It would give our board a chance to meet the new panel members and give them their pins. First indications are that it is a good possibility they will be able to accommodate us, probably late September or October.

Sandy Dunkin said she is doing well. She has some treatments coming up and plans to be back with us late 2021.

In the meantime, I'm looking into Zoom or any other tool we can use to actually talk to one another whether visually or video and/or phone. I've personally done 3 zoom meetings, and it worked well. A friend just told me that there were 150 people on her Zoom class reunion. Apparently, there are apps that will allow phone-ins as well as visual.

Please stay healthy!

Lynn

Sent by:

Barton Harlan

Board Secretary

Secretary's Addendum:

1. The Association Bylaws call for an election of six (6) new Board members, with terms of office starting January 1, 2021, to be conducted at the quarterly General Membership luncheon meeting in September. Because of Covid-19 restrictions that meeting and election could not be held. All of the current members do remain in their positions through December. However, the Board of Directors will have to develop a plan to maintain a board membership of eleven (11) directors after the beginning of the new year.
-

Attachment #1.

GJAOC Director's Budget 2020

Through August 2020

INCOME	Budget	Actual
Luncheon Income	\$4200.00	\$985.00
Measure M Income	\$6000.00	\$6000.00
Membership Dues	\$1800.00	\$480.00
Interest Income	\$ 175.00	\$119.20
Misc. Income	\$ 0.00	-0-
Total Income	\$12175.00	\$7576.98
EXPENSE		
Luncheon Expense	\$7250.00	\$2012.02
Measure M Expense	\$ 700.00	-0-
Membership Expense	\$ 900.00	\$297.90
Badges	\$ 300.00	\$297.98
Newsletters/Web Expense	\$1000.00	-0-
Recruiting Expenses	\$ 400.00	-0-
Association Expenses	\$ 900.00	-0-
Total Expense	\$ 11450.00	\$2607.90
INCOME VS EXPENSE	\$ 725.00	\$4969.08

Attachment #2.



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STATEMENT OF ACCOUNT

Account No.	Statement Period	Page
91960540	08/01/20 Thru 08/31/20	1 of 1

ACCOUNT SUMMARY		
0008 BUSINESS EDGE CHECKING	\$	18,386.63
1011 12 MONTH CERTIFICATE	\$	9,515.42

GRAND JURORS ASSOC OF OC
 PO BOX 17923
 IRVINE CA 92623-7923

Fraud Prevention Reminder

Orange County's Credit Union will NEVER ask you to verify any sensitive personal financial information, or set up any digital wallet, via email, pop-up window, or text message. If you receive a request for this information or a call from a "Fraud Department" please call us directly at (714) 755-5900 or (888) 354-6228.



BUSINESS EDGE CHECKING # 0008				
Beginning Balance	Deposits/Credits	Withdrawals/Debits	Ending Balance	Y-T-D Dividends
\$ 18,683.03	\$ 1.58	\$ 297.98	\$ 18,386.63	\$ 9.61

Transaction Date	Posting Date	Withdrawal	Deposit	Balance	Transaction Description
08/19/20	08/19/20	-297.98		18,385.05	Check 1407
08/31/20	08/31/20		1.58	18,386.63	Deposit Dividend Dividend Post
Annual Percentage Yield Earned 0.10% for period 08/01/20 to 08/31/20					

Authorized Signer(s): ALFRED E LYLE, STANLEY NESS, BARTON D HARLAN, JOE A MORELAND, LYNN M BONAS

Cleared Share Draft Recap:

* Indicates check or share draft out of sequence

DRAFT#	DATE	AMOUNT
1407	08/19	297.98

12 MONTH CERTIFICATE # 1011					
Beginning Balance	Deposits/Credits	Withdrawals/Debits	Ending Balance	Y-T-D Dividends	Maturity Date
\$ 9,509.78	\$ 5.64	\$ 0.00	\$ 9,515.42	\$ 109.59	07/02/21

Transaction Date	Posting Date	Withdrawal	Deposit	Balance	Transaction Description
08/31/20	08/31/20		5.64	9,515.42	Deposit Dividend Dividend Post
Annual Percentage Yield Earned 0.70% for period 08/01/20 to 08/31/20					

Authorized Signer(s): ALFRED E LYLE, STANLEY NESS, BARTON D HARLAN, JOE A MORELAND, LYNN M BONAS

YTD ACCOUNT SUMMARIES:

Total Dividends Paid Year to Date: \$ 119.20

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Grand Jurors' Association of Orange County
Association Secretary's Notice to the General Membership
October 1, 2020

Again, due to the ongoing Coronavirus Pandemic and in following federal, state and local guidelines, the regularly scheduled meeting of the Association's Board of Directors for October 1, 2020, was cancelled. This decision was reached by mutual consent via e-mail between the President *pro tem* and members of the Board in September and the beginning of October.

Some of the communications and discussions of members of the Board during the month of September included the following:

- Lynn Bonas, President *pro tem*, sent out an e-mail to the Board members referencing The Voice of OC Daily, published on September 3, 2020. Various articles were mentioned.

- In an e-mail to the Board, dated 09-04-2020, Lynn wrote the following:

Met with Kostas today. April Lancaster and I will meet with him and the sitting GJ P&O Committee in the next week or so.

He has been very proactive with the courts to promote our involvement with the GJ and shared today that the court is more open to us interacting with and helping to promote Grand Jury recruitment. We all know it's been tough for them, and as of today, there are no alternates left. It's September, and they've gone through all of them. Certainly, Covid has played a part, and with a smaller jury pool, the selection process has to be even more challenging. One thing that might be of interest to some of you is applying for next year. At one time the PJ didn't want "repeaters", but I'm just throwing it out to you and perhaps you can contact some of your panel members to see if they have an interest in applying for next year's panel. It would certainly streamline the process, since we have all done it before ... per Alf and Wanda.

The pins arrived this week, so we have pins to give to the new GJ. I'm going to request a meeting with the GJ Foreman to set up a socially distant outdoor event (lunch or appetizers /meet & greet) at the Phoenix Club in late September/early October. In the past the president met in the room with the panel, but under covid that's not happening. If you have any other suggestions, please let me know.

In the meantime, if you have any lists of organizations to be contacted for a presentation, we can share them with Kostas. We are exploring the idea of making presentations to a variety of service organizations through video conferencing, since that is how many are staying relevant.

Any articles for Marie are very welcome. Marie has been under the weather, and on the mend.

Attached are documents that Kostas wanted to share.

(Secretary's note – All attachments referenced above refer to upcoming recruiting efforts by the Court and therefor are not attached to this Secretary's Notice. bh)

Please let me know if you have any suggestions.

Lynn

From: Diana Merryman
To: The GJAOB Board and Committee Members
Sent: Thursday, September 10, 2020, at 1:38 PM
Subject: A GJ report being taken seriously - very nice to see

<https://www.sancclementetimes.com/congressional-representatives-call-on-caltrans-inspector-general-to-investigate-tca/>

On September 10th Joe Moreland responded with this e-mail message:

I strongly concur. I don't know how many Grand Jury alumni follow reports of current grand juries, but this is an example of one that should be lauded. It would also remind our members that the grand jury reports are taken seriously by some folks.

Joe

From: Diana Merryman
To: The GJAOB Board and Committee Members
Sent: Monday, 9/14/2020 5:25 PM
Subject: Jury Nullification

Hi folks,

Hope you are all doing well . . . and in Stan's case, doing much better.

Most of you probably know all about jury nullification. I did not. It was a term I had only heard toward the end of the OJ Simpson trials. Yesterday, as I was doing chores around the apartment, I happened to hear this radio broadcast on the subject. If you are bored, and know little about jury nullification, you might consider giving this a listen. I learned a lot. There are even some mentions concerning the involvement of a 'Jury Association'.

<https://www.wnycstudios.org/podcasts/radiolab/articles/null-and-void>

Stay safe.

Diana

From: [Lynn Bonas](#)
Sent: Wednesday, September 16, 2020 12:18 PM
To: The GJAOB Board and Committee Members
Subject: Update on Stan Ness

For the board members and friends of Stan, our conduit is Bill Underwood.

Bill spoke with Robin today and news is good. Stan has been home since Sunday and is resting and I'm sure he's glad to be back home in recovery mode.

Keeping Stan in our prayers is good, and I'm hoping that all of you are healthy and taking care!

Lynn

On Sep 16, 2020, at 12:13 PM, LBonas <lynn.bonas@gmail.com> wrote:

Subject: Reminder: September WAKE UP! Newport - Is Our Vote Safe? Update from Registrar of Voters for Orange County - Neal Kelley starts in 1 day. (Sponsored by Newport Beach Chamber of Commerce. <info@newportbeach.com>)

If you'd like to attend this virtual meeting, register today.

Lynn

From: [Lynn Bonas](#)

Sent: Wednesday, September 16, 2020 at 12:48 PM

To: The GJAOB Board and Committee Members

Subject: Meeting with Kostas

Last Friday April Lancaster and I attended a meeting with Kostas and the GJ P&O Committee, which is headed by Doug Gillen. We are going to stay in touch with them through Kostas and keep a master list of organizations and contact information.

OC Superior Court is conducting criminal and as of this week, civil trials. The jury pool is not what it was, but the P&O Committee is doing several presentations a week, looking forward to 4 per week in the near future. This is important because in past years the recruitment of new GJ panels has been 50 % from petit jurors. 45% of applicants were from direct presentations, and 5% from advertising. The jury assembly room has been remodeled and is very functional in terms of dealing with Covid, while providing internet/charging access and distancing.

Kostas is currently working on a flash drive presentation and will be sending us information on organizations/contacts for presentations. Please consider sending back information to me on any organizations you feel might consider a good fit for recruitment. There may be more possibilities with virtual meetings and a short presentation. The court now has online applications available.

April made a solid suggestion to include the precautions that are being taken at the courthouse and within the Grand Jury to keep everybody safe during Covid. I'm waiting for information on this to incorporate into future presentations, and as soon as I get it, will share.

The speaker who wasn't for June and I have been in contact, and I will be sending out some of his talking points for the newsletter soon.

Sent a reminder about Neal Kelley's talk tomorrow with the Newport Beach Chamber of Commerce at 9am.

Take care, stay safe!

Lynn

On 9/24/2020 at 8:42 AM, Bill Underwood sent the following e-mail message to the Board and other members regarding: **Deputy's False Police Report Charge Came After Mountain of Testimony to Grand Jury** (from the **Voice of OC**) FYI – <https://voiceofoc.org/2020/09/deputys-false-police-report-charge-came-after-mountain-of-testimony-to-grand-jury/>

On 9/24/2020 at 10:03 AM – Lynn Bonas replied to Bill Underwood and the GJAOC Board of Directors
Re: Deputy's False Police Report Charge Came After Mountain of Testimony to Grand Jury / Voice of OC

Thanks!

When we were sitting with Sheriff Barnes before he spoke in March, he talked about this a bit. It's interesting because the contract with the union made it more difficult for him to outright fire some of the offenders and going through the process was delaying it.

Lynn

On 9/26/2020 @ 6:25 PM Diana Merryman wrote to the members of ConCom regarding: **Continuity Committee Homework**

Hi folks,

Hope this finds everyone in good humor and good health (and in Stan's case, in smooth recovery and improving health).

You may recall that the 2015-16 and 2016-17 reports were 'closed' by the 2017-18 Continuity Committee, so I looked at 2017-18 and 2018-19 reports as the universe from which we might select a ConCom project.

With input from several of you, we agreed that the report(s) we chose to work on needed to be important and of interest to a significant number of County residents. That was why School Safety was our first choice.

More recently we agreed that many (if not all) report responders are overwhelmed with Covid-related activities and would not be responsive to our communications/inquiries. Worse, they might think the Association is insensitive to what's going on. We certainly don't want that. As a point of information: I noticed many required responses to the findings and recommendations in the "Those Who Protect & Serve" report have either not been posted or not been received by the Court.

Fifteen reports are listed in the attached spreadsheet (title, topic, responders). Please rate each report for three attributes: the impact of Covid, how important it is, and how interested the citizens in the OC are in the topic, given current circumstances. The rating scale is High, Medium, Low, None.

Please return your ratings to me no later than October 5th. After we have narrowed the field, we can take a closer look at the responses and see if follow up is needed and from which responders.

Thank you in advance for your input, and stay safe.

Ciao, Diana

(Secretary's Note: Much e-mail conversation from the ConCom members followed this request.)

On 9/30/2020 @ 9:57 PM Lynn Bonas sent to the Board the following update:

Waiting to hear back from Kostas on the safety precautions that are being taken at the courthouse to start posting the flyer for recruitment on several FB pages, or may add it later, if needed. Waiting for

information from the Mental Health group that is building the facility in Orange. Spoke with a person from the organization last week. That was our speaker planned for June, and I was promised talking points.

I'll be contacting the foreman to see if we can meet. If you didn't see the article in Voice of OC, one deputy has been indicted after 1200 pages of testimony. That's in 2 months, so the GJ must have had marathon witnesses. Definitely busy. And, of course, there's going to be more after the shooting of a homeless man in San Clemente by a deputy last week.

I will also contact Norberto from the Voice of OC to promote recruitment for next year and perhaps the Register's, Whiting.

Hope all of you are staying well and safe.
Lynn

We will schedule a Board meeting via ZOOM for November 5, 2020, at 10:00 am.

Submitted by:

Barton Harlan
Board Secretary

(See [Attachment #1](#). for the September 2020 Credit Union statement.)

Attachment #1.



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STATEMENT OF ACCOUNT 0

Account No.	Statement Period	Page
91960540	09/01/20 Thru 09/30/20	1 of 1

ACCOUNT SUMMARY	
0008 BUSINESS EDGE CHECKING	\$ 18,388.14
1011 12 MONTH CERTIFICATE	\$ 9,520.88

GRAND JURORS ASSOC OF OC
 PO BOX 17923
 IRVINE CA 92623-7923

Annual Privacy Notice (Federal)

As a courtesy to our Members, we disclose how we collect, share, and protect your personal information. Our privacy policy has not changed and can be reviewed with respect to your personal information at www.orangecountyscu.org - or give us a call at (888) 354-6228 and we'll mail you a free copy upon request.

BUSINESS EDGE CHECKING # 0008				
Beginning Balance	Deposits/Credits	Withdrawals/Debits	Ending Balance	Y-T-D Dividends
\$ 18,386.63	\$ 1.51	\$ 0.00	\$ 18,388.14	\$ 11.12

Transaction Date	Posting Date	Withdrawal	Deposit	Balance	Transaction Description
09/30/20	09/30/20		1.51	18,388.14	Deposit Dividend Dividend Post Annual Percentage Yield Earned 0.10% for period 09/01/20 to 09/30/20

Authorized Signer(s): ALFRED E LYLE, STANLEY NESS, BARTON D HARLAN, JOE A MORELAND, LYNN M BONAS

12 MONTH CERTIFICATE # 1011					
Beginning Balance	Deposits/Credits	Withdrawals/Debits	Ending Balance	Y-T-D Dividends	Maturity Date
\$ 9,515.42	\$ 5.46	\$ 0.00	\$ 9,520.88	\$ 115.05	07/02/21

Transaction Date	Posting Date	Withdrawal	Deposit	Balance	Transaction Description
09/30/20	09/30/20		5.46	9,520.88	Deposit Dividend Dividend Post Annual Percentage Yield Earned 0.70% for period 09/01/20 to 09/30/20

Authorized Signer(s): ALFRED E LYLE, STANLEY NESS, BARTON D HARLAN, JOE A MORELAND, LYNN M BONAS

YTD ACCOUNT SUMMARIES:

Total Dividends Paid Year to Date: \$ 126.17

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Grand Jurors' Association of Orange County
Association Secretary's Notice to the General Membership
November 1, 2020

Due to the ongoing Coronavirus Pandemic and in following federal, state and local guidelines, the regularly scheduled meeting of the Association's Board of Directors for November 5, 2020, could not be held in-person. However, a meeting of the Board has been setup for that date via Zoom at 10:00 am. Lynn Bonas sent, via e-mail on Oct. 15th, the invitation/ instructions for connecting with this upcoming Zoom meeting.

Some of the discussion of members of the Board and Committee members, during the month of October, included the following:

On 10/20/2020 at 11:19 AM – Lynn Bonas sent the following e-mail to the Board and Committee members regarding: “The sitting GJ has just posted their recruitment video.” (See the following) https://www.youtube.com/watch?v=x-vEogb_A6w&feature=youtu.be
(Note: Favorable comments followed complimenting the 2020 – 2021 OC Grand Jury.)

On 10/21/2020 at 11:14 AM – Lynn Bonas sent the following e-mail to the Board and Committee members: Thanks to April, John Moohr, Joe Moreland, Sandy, Marie and Ian for attending the Zoom meeting.

Now that we are a little more comfortable with this form of meeting, a Zoom meeting will be held on November 5th, 10 am, and the association will acquire an account to accommodate more time and participants than the free service.

Joe Moreland asked John Moohr to chair our audit, and Bill Underwood will be participating on the audit committee.

Our Facebook Group is up, and we will give our membership the opportunity to join with information in our upcoming newsletter that Marie is working on. One of the members of the sitting GJ is working with me on the FB group with permission of the court. She's been great to work with and very knowledgeable.

April has been contacting the Credit Union about the (non-use) of their conference room, but will let them know that with Covid, we won't have in-person meetings for the foreseeable future.

April shared our meeting with Kostas and the P&O committee with the sitting Grand Jury, and how they're working under the restrictions of Covid. The court has taken steps to ensure the health and safety of anyone who enters the court, and they are conducting trials for both criminal and civil. The P&O committee is doing presentations to the petit jurors 4 days per week. Impressive group!

I spoke with Doug Gillen, foreman pro tem, last week, and extended an invitation to have a socially distant luncheon with the Grand Jury and members of the board. We will distribute their lapel pins at that time, if and when. The Phoenix Club can work with us on this, following the rules of Covid.

This GJ has been busy! If you missed the Voice of OC article on the Deputy Sheriff evidence indictment, it mentioned 1200 pages of testimony. They did that in 2 months!

Hope all of you are staying healthy and safe.

Lynn

On 10/21/2020 at 11:19 AM – Lynn Bonas sent an e-mail to all Board and Committee members regarding “Be Well Newsletter Content.” Marshall Moncrief was our planned speaker for last June’s scheduled (but canceled) luncheon. I asked for talking points from his organization for our newsletter, which follows: (See [Attachment #1.](#))

Submitted by:

Barton Harlan

Board Secretary

(See below [Attachment #2.](#) for the October 2020 Credit Union monthly statement.)

Attachment #1.

Grand Juror's Association Newsletter Content

Be Well OC is a robust, boundary-crossing force of Orange County leaders – public, private, academic, faith, business, and others. Emboldened by the shared vision, Be Well OC unifies the fragmented silos into an integrated, public-private network of services and support to create a world-class system of mental health care for all Orange County residents. Currently, more than 100 organizations play a role in the Be Well ecosystem.

Risks to mental health impact individuals at every stage of the life course, from the early years, through adolescence, as young adults and adults, and as parents and older adults. Today, one in five adults experiences a mental health issue in any given year and one in 25 live with a serious mental illness. And, one in 10 young people experience a major episode of depression in any given year.

No one organization, or even sector, can solve the pervasive challenge of mental health and substance use disorders alone. In Orange County, there are exceptional services, but they function in silos. With an intentionally coordinated system, created in public-private partnership, the community will benefit from best-in-class care.

To succeed, Be Well OC aligns Orange County's diverse yet complementary assets and activities, harnessing the collective power of coordinated, community-wide action to actualize six key Result Areas necessary for a world-class system of care.

Be Well's six key Result Areas are: Reduce Stigma, Prevent & Act Early, Close Treatment Gaps & Improve Access, Strengthen Crisis Response, Establish Community Wellness Hubs, and Align Partners, Policies & Programs.

One of the first physical manifestations of mental health care systems change in Orange County is the Be Well North Campus, located at 265 S. Anita Drive in the City of Orange. The new 60,000-square-foot, state-of-the-art facility set for completion in January 2021, will offer best-in-class mental health and substance use disorder (SUD) treatment programs available to all residents, regardless of payer. Service elements will include triage, psychiatric intake and referral, SUD intake and referral, withdrawal management, transitional residential, residential treatment and an integrated support center.

For more information about Be Well OC and its work, visit www.bewelloc.org, like @BeWellOC on Facebook, or follow @BeWellOC on Instagram.

Attachment #2.



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STATEMENT OF ACCOUNT

Account No.	Statement Period	Page
91960540	10/01/20 Thru 10/31/20	1 of 1

ACCOUNT SUMMARY		
0008 BUSINESS EDGE CHECKING	\$	18,389.70
1011 12 MONTH CERTIFICATE	\$	9,526.53

Refer a Friend, Get \$50!*

Invite your friends to bank with Orange County's Credit Union and you'll each get \$50* for every new qualifying checking account. It's a Win! Win!

Visit www.orangecountyscu.org/refer to send your invitations before this offer ends on December 31, 2020.

*Terms and conditions apply. Visit www.orangecountyscu.org/refer for full details and disclosures.



BUSINESS EDGE CHECKING # 0008				
Beginning Balance	Deposits/Credits	Withdrawals/Debits	Ending Balance	Y-T-D Dividends
\$ 18,388.14	\$ 1.56	\$ 0.00	\$ 18,389.70	\$ 12.68

Transaction Date	Posting Date	Withdrawal	Deposit	Balance	Transaction Description
10/31/20	10/31/20		1.56	18,389.70	Deposit Dividend Dividend Post Annual Percentage Yield Earned 0.10% for period 10/01/20 to 10/31/20

Authorized Signer(s): ALFRED E LYLE, STANLEY NESS, BARTON D HARLAN, JOE A MORELAND, LYNN M BONAS

12 MONTH CERTIFICATE # 1011					
Beginning Balance	Deposits/Credits	Withdrawals/Debits	Ending Balance	Y-T-D Dividends	Maturity Date
\$ 9,520.88	\$ 5.65	\$ 0.00	\$ 9,526.53	\$ 120.70	07/02/21

Transaction Date	Posting Date	Withdrawal	Deposit	Balance	Transaction Description
10/31/20	10/31/20		5.65	9,526.53	Deposit Dividend Dividend Post Annual Percentage Yield Earned 0.70% for period 10/01/20 to 10/31/20

Authorized Signer(s): ALFRED E LYLE, STANLEY NESS, BARTON D HARLAN, JOE A MORELAND, LYNN M BONAS

YTD ACCOUNT SUMMARIES:

Total Dividends Paid Year to Date: \$ 133.38

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